# STATE OF RHODE ISLAND DIVISION OF TAXATION - EMPLOYER TAX SECTION

1 Capitol Hill - Suite 36 Providence, Rhode Island 02908

(401) 574-8700 (Option 2) or <u>WWW.UITAX.RI.GOV</u>

### CLAIM FOR REFUND OF TEMPORARY DISABILITY INSURANCE TAX

## IMPORTANT - Please read instructions before completing

1. Enter your Name, Social Security YOUR NAME (First, Middle Initial and Last)	Number, and Address.	SOCIAL SECURITY	ANUMPED
YOUR NAME (First, Middle Initial and Last)		SOCIAL SECURITY	I_
NO. AND STREET			
OUTV		OTATE	7/0.0005
CITY		STATE	ZIP CODE
2. Enter the calendar year for which	a refund is being claimed, f	iling date, your signature , and telepl	none number.
I hereby apply for a refund of tax	xes naid in excess during	the calendar year to the	ne
R.I. Temporary Disability Insura			
W-2, are true to the best of my k	nowledge and belief.		
Date:Signa	ature:	Telephone :	
3. IMPORTANT - ATTACH A COPY O	F FEDERAL FORM W-2 FOR	R EACH EMPLOYER LISTED	
COMPANY TELEPHONE NUMBER:		COMPANY TELEPHONE NUMBER:	
FIRM NAME OF EMPLOYER		FIRM NAME OF EMPLOYER	
STREET & NUMBER		STREET & NUMBER	
CITY STATE & ZIP	WAGE \$	- CITY STATE & ZIP	WAGE \$
COMPANY TELEPHONE NUMBER:		COMPANY TELEPHONE NUMBER:	
FIRM NAME OF		FIRM NAME OF	
EMPLOYER		EMPLOYER	
STREET & NUMBER		STREET & NUMBER	
STREET & NUMBER		STREET & NUMBER	
CITY STATE & ZIP	WAGE \$	- CITY STATE & ZIP	WAGE \$
COMPANY TELEPHONE NUMBER:		COMPANY TELEPHONE NUMBER:	
FIRM NAME OF		FIRM NAME OF	
EMPLOYER		EMPLOYER	
STREET & NUMBER		STREET & NUMBER	
CITY STATE & ZID	WAGE 0	CITY STATE 6. 7ID	W405 A

## **IMPORTANT INFORMATION**

- 1. Refunds can only be requested for the calendar years of 2005, 2006, and 2007.
- 2. This form should only be completed if during a prior calendar year you worked for two or more Rhode Island registered employers. The refund will be based on the amount of wages in excess of the taxable wage base to the Rhode Island Temporary Disability Insurance Fund. Those wage bases are as follows: 2005 = \$49,900.00, 2006 = \$50,60000 and 2007 = \$52,100.00

- 3. A separate Claim For Refund Form must be completed for each year a refund is requested.
- 4. Spouses cannot combine wages and must file a separate Claim For Refund Form.
- 5. The Rhode Island Temporary Disability Insurance Act does not allow a refund of under one dollar to be processed.

#### IMPORTANT INSTRUCTIONS

- 1. Complete all of the information in section 1 and section 2. The Claim For Refund Form cannot be processed without this information.
- 2. Check to make sure the calendar year and your telephone number is correct.
- 3. List each employer for whom you worked during the calendar year in section 3. Enter the employer name, address, employer telephone number and wages paid. List only Rhode Island registered employers from whom you received wages on which Rhode Island Temporary Disability Taxes were paid.
- 4. Attach a copy of Federal Form W-2 for each employer you listed. Each employer must have a different Federal Identification Number. Photocopies of W-2 will not be accepted. W-2 Forms must be legible and will not be returned.
- 5. Please review your Claim For Refund Form and sign before mailing.
- 6. Return completed form to:

DIVISION OF TAXATION - EMPLOYER TAX SECTION ONE CAPITOL HILL SUITE 36 **PROVIDENCE, RI 02908 - 5829**